

Long Beach City College FINANCIAL AID PROGRAMS

For Office Use Only	
FA	
ID	
HSD	
	- 1

2018-2019 Aggregate Verification Worksheet (V5) Independent Student

Your 2018-2019 Free Application for Federal Student Aid (FAFSA) or California Dream Act application was selected for review in a process called **verification**.

The law states that before awarding federal and/or state financial aid, we must confirm the information you and your spouse (if married) reported on your FAFSA or Dream Act application. Long Beach City College Financial Aid will compare your FAFSA or Dream Act application with the information on this worksheet and any other required documents to complete the verification process. If necessary, we will make corrections to your FAFSA or Dream Act application based on the information you provide.

You and at least one parent listed on the FAFSA or California Dream Act Application must compete and sign this worksheet, attached any required documents and submit them to the LBCC Financial Aid office.

Name:				LBCC ID#:	
Last,		First	M.I.		
Current Address:				Home Phone #:	
	Street	City, State	Zip Code		
E-mail address:				Cell Phone #:	
Spouse Name:				Spouse Phone #:	
·	Last,	First	M.I.	<u> </u>	

A. Independent Student's Household Information

Number of Household Members: List below the people in the student's household. Include:

- The student.
- The spouse (if married)
- The student and spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2018 through June 30, 2019, even if the children do not live with the student.
- Other people if they now live with the student and the student (and spouse) will provide more than half of their support and will continue to provide more than half of their support through June 30, 2019.

First and Last Name of the Household member	Age	Relationship to Student	College/Trade School	If LBCC student, list the id# (required)		ll in college half time?
					☐ Yes	□ No
					☐ Yes	☐ No
					☐ Yes	☐ No
					☐ Yes	☐ No
					☐ Yes	☐ No
					☐ Yes	☐ No

Number in College: Include above the name of the college or other eligible postsecondary educational institution (trade school, etc.) attended by any household member who will be enrolled in a degree, diploma, or certificate program any time between July 1, 2018 and July 30, 2019.

B. Student's Income Information to be Verified

Did the student (and spouse) file, will file, or is required to file an income tax return? If YES, Answer #1, ; If NO, Answer #2

1	TΔX	DET	IDNI		FDC
	148	KFI	IJKIV	-11	r K >

Instructions: Complete this section if the student filed, will file or <u>is required</u> to file a 2016 tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA application.

California Dream Act students – There is no IRS DRT within the application. You must submit a tax return transcripts from the IRS. If you and your spouse filed separate returns, you must submit both tax return transcripts. In most cases, no further documentation is needed to verify 2016 income information.

Check	the	box	that	apı	plies:
-------	-----	-----	------	-----	--------

☐ The student has used the IRS DRT to transfer 2016 IRS income tax return informa	tion into their FAFSA.
If the student is unable to use the IRS DRT, a Tax Return Transcripts from the IRS must IRS Tax Return Transcript, go to www.IRS.gov/Individuals/Get-Transcript . To use Get Transcript . To use Get Transcript a Social Security number (SSN) and immediate access to your email account to confirm need to answer personal, financial and tax related question to verify your identity. To need your SSN or an Individual Tax Identification Number (ITIN) , date of birth, and add You may also call (800) 908-9946 and follow the prompt to have a Tax Return Transcript of the students of the prompt to have a fax Return Transcript of the students of the prompt to have a fax Return Transcript of the students of the prompt to have a fax Return Transcript of the students of the prompt to have a fax Return Transcript of the students of the prompt to have a fax Return Transcript of the students of the prompt to have a fax Return Transcript of the prompt to have a fax Return Tr	ranscript Online, you must have your email address. Then you'll use Get Transcript by Mail, you ress from your latest tax return.
☐ The student (and spouse) has attached 2016 IRS Tax Return Transcript(s).	

2. TAX RETURN NONFILER

Instructions: Complete this section if the student will not file and is not required to file a 2016 IRS income tax return.

Check the box that applies:

The student was not employed and had no income earned from work in 2016.
If the student did not live with parent(s), how did student support themselves in 2016?
The student was employed in 2016 and hos listed below all employers, the amount earned from each and

Employer's Name	2016 Amount Earned	W-2 attached?
List every employer even if they did not issue an IRS W-2 form.		
whether an IRS W-2 form is attached. Attached copies of all 2016 W-2 forms issued to the student by employers.		

Employer's Name	2016 Amount Earned	W-2 attached?
		☐ Yes ☐ No
		☐ Yes ☐ No
		☐ Yes ☐ No

Note: We may require you to provide documentation from the IRS that indicates a 2016 IRS income tax return was not filed with the IRS.

3. ASSET INFORMATION

As of today, what the student's (and spouse's) total current balance of cash, savings and checking accounts? Don't include student financial aid.	\$
As of today, what is the net worth of Student's (and spouse's) investment, including real estate? Don't include the home the student lives in.	\$
As of today, what is the net worth of Student's (and spouse's) current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or fill-time equivalent employees.	\$

C. Documentation of Identity / Statement of Educational Purpose

In order to complete the verification process, you (the student) will need to appear **IN PERSON** at Long Beach City College and present your valid government-issued photo ID (such as a state ID, driver's license, military ID, U.S. passport, etc.) and this verification worksheet to a Financial Aid Specialist. The student will sign the statement below in front of the specialist who will validate it at the time of submission by signing and dating the form and making a copy of your photo ID.

	certify that I am the individual signing this <i>Statement of Educational</i>		
Purpose and that the Federal stude	ent financial assistance I may receive	e will only be used for educational purposes an	
to pay the cost of attending Long B	each City College for 2018-2019.		
Student's Signature and Date	Fin	nancial Aid Specialist's Signature and Date	
		ed to provide a copy of your valid governmen	
issued photo ID and this workshee	t notarized by a public notary.		
Nata			
Notary's Certificate of Ki	nowledge – Notary Witness Appear at LBCC		
	• •	·	
State of	City/County of	On,	
before me	, personally appear	red,	
and proved to me on the basis o	of satisfactory evidence of identi	fication	
to be the above-named person	who signed the foregoing instrui	ment.	
WITNESS my hand and official s	seal		
Notary Signature		ate Commission Expires	
OFFICIAL SEAL:			

D. High School Completion Status You must submit documentation of high school completion or an equivalent along with this worksheet. Check the one box that applies to you. Please note the supporting documentation required for each option. High School Diploma or High School Transcript including graduation date Please submit one of the following along with this form in person: (a) A copy of the student's high school diploma. (b) A copy of the student's final official high school transcript that shows the date when the diploma was awarded. NOTE: In cases where a copy of a student's high school diploma or final official high school transcript is unavailable, e.g., the school is closed or located in a foreign country or the records are not available, an institution may accept alternative documentation to verify the student's high school completion status. ☐ Recognized Equivalent of a High School Diploma Please submit one of the following along with this form in person: (a) A copy of the student's General Educational Development (GED) certificate. (b) A California High School Proficiency Exam (not CAHSEE) certificate. (c) An academic transcript that indicates the student has successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree. (d) For a person who has not completed high school but has excelled academically in high school, documentation on official school letterhead from the high school that the student excelled academically in high school. ☐ Homeschool Please submit one of the following along with this form in person: (a) A transcript or the equivalent, signed by the student's parent or guardian that lists the secondary school courses the student completed and documents the successful completion of a secondary school education. (b) A copy of the secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent) provided for under California law. E. Certification and Signature By signing this worksheet, you certify that all of the information you provided is true and complete to the best of your knowledge. Warning: If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Student's Signature

Spouse's Signature